

NCBF THURSDAY, AUGUST 7, 2008

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7:00 a.m. – 5:30 p.m.

NABE/NCBP/NCBF Joint Registration

Metropolitan Foyer West

(Registration will be closed for lunch from Noon to 1:00 p.m.)

3:00 p.m. – 5:00 p.m.

NCBF Board of Trustees Meeting

Liberty Suite 3, 3rd Floor

4:00 p.m. – 5:30 p.m.

ABA Legislative and Governmental Advocacy Update

Empire Ballroom East, 2nd Floor

Learn about the hot law-related issues to be debated in Congress in the coming months and how your bar association can make a difference.

Produced by the ABA Office of Governmental Affairs and Cosponsored by the National Conference of Bar Presidents, National Association of Bar Executives, ABA Section Officers Conference, ABA Young Lawyers Division and the ABA Standing Committee on Legal Aid and Indigent Defendants

7:00 p.m. – 9:00 p.m.

NCBF Thursday Night Dinner

Sarabeth's Central Park South (CPS), 40 Central Park South, (212) 826-5959

www.sarabethscps.com

Join your NCBF colleagues for a relaxing evening of great food in great company. You might even want to top it off with a carriage ride through Central Park, or a leisurely stroll back to your hotel. Located on Central Park South between 5th and 6th Avenues, Sarabeth's is seven short blocks and one long block from the Sheraton.

FRIDAY, AUGUST 8, 2008

6:45 a.m. – 5:00 p.m.

NABE/NCBP/NCBF Joint Registration

Metropolitan Foyer West, 2nd Floor

(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

Breakfast On Your Own

8:20 a.m. – 9:30 a.m.

Joint Meeting of the National Conference of Bar Presidents, the National Association of Bar Executives and the National Conference of Bar Foundations – Plenary Session
Metropolitan Ballroom East, 2nd Floor

8:20 a.m. – 8:35 a.m.

Welcome

Kay Hodge, Boston, MA, President, National Conference of Bar Presidents

Evelyn Sullivan, Lancaster, PA, President, National Association of Bar Executives

Pauline Gee, Sacramento, CA, President, National Conference of Bar Foundations

Patricia M. Hynes, New York, NY, President, New York City Bar Association

Bernice K. Leber, New York, NY, President, New York State Bar Association

Ann B. Lesk, New York, NY, President, New York County Lawyers' Association

8:35 a.m. – 9:30 a.m.

The Virtualization of America

Over the next decade, more and more of our work, what we care about and how we interact with others is going to move into the virtual world, mediated by computers and the Internet. In addition, we're seeing the rise of a new generation of "digital natives" who are remarkably comfortable with virtual relationships. What will this mean for how our practices and associations must grow and evolve in the years to come? Michael Rogers, MSNBC's "Practical Futurist" © and an interactive media pioneer, will shed some light on what lies ahead and how we must adjust our thinking and our organizational models to remain relevant.

SPEAKER

Michael Rogers, New York, NY, Futurist-in-Residence, The New York Times Company

9:30 a.m. – 9:40 a.m.

Transfer Break

9:40 a.m. – 10:40 a.m.

First Session of Joint Concurrent Workshops

Joint Workshop 5A - Volatile Economy Opportunities for Foundations

New York Ballroom West, 3rd Floor

Are you aware of opportunities for charitable gifts and planned giving in a volatile economy? Maintaining fundraising while managing change is difficult; a slowing economy, younger donors, and other outside influences are affecting the fundraising world more now than ever. Adapting to change to fit your foundation needs is critical to the success of many foundations, and for some, to their continued existence. This program will provide critical information on approaching donors in a low-interest rate environment. Sanford J. Schlesinger is a nationally recognized speaker and author in the areas of estate and tax planning; estate administration; family-owned business planning; charitable planning and all related areas. He will share with us his knowledge and experience in this difficult area of managing change successfully. This is one program you cannot afford to miss.

Produced by the National Conference of Bar Foundations

SPEAKER

Sanford J. Schlesinger, New York, NY, Founding Partner, Schlesinger Gannon & Lazetera LLP, and Member, Board of Directors, New York Bar Foundation

10:40 a.m. – 11:10 a.m.

NCBP Sponsor Appreciation and Networking Break

Central Park West, 2nd Floor

Our sponsors have a variety of services and products of interest to you individually and as a leader of your bar. Stop by to learn what they have to offer and to say “thanks” for their support of our organizations. All NABE and NCBF joint program registrants are invited to participate.

11:15 a.m. – 12:15 p.m.

Second Session of Joint Concurrent Workshops

Joint Workshop 4B – Beyond the Ballroom: Successful Special Events and Fundraisers

New York Ballroom East, 3rd Floor

Bars host special events and fundraisers to obtain financial support for their work and to increase public awareness and participation for worthy causes. Learn how to collaborate with bar foundations and replicate innovative efforts; focus on the fun aspects of an event and gain tips on how keep an event or fundraiser “fresh” and interesting.

Produced by the Metropolitan Bar Caucus and the National Conference of Bar Foundations

MODERATOR

Carolyn B. (Carrie) Witt, New Haven, CT, Executive Director, New Haven County Bar Association

PANELISTS

Christine Hayes Hickey, Indianapolis, IN, Immediate Past President, Indianapolis Bar Foundation and First Vice President, Indianapolis Bar Association

Sayde Ladov, Philadelphia, PA, Chancellor-Elect, Philadelphia Bar Association

Marion Smithberger, Columbus, OH Executive Director, Columbus Bar Foundation

Joint Workshop 5B –The IRS Form 990: Updates and Tips for Being Compliant

New York Ballroom West, 3rd Floor

The IRS has made significant changes to the Form 990 for the first time in almost 30 years to promote increased transparency and heightened accountability. This session will cover the recent substantive changes to the Form 990. Attendees will learn about items nonprofits should focus upon, such as compensation, governance issues, fundraising and transactions with related organizations; and what can be done now to prepare for the updated report

Produced by the National Conference of Bar Foundations

SPEAKER

Stephen M. Clarke, Washington, DC, Form 990 Redesign Project Manager, Internal Revenue Service

12:15 p.m. – 1:30 p.m.

NCBP/NABE/NCBF Joint Awards Luncheon

Metropolitan Ballroom West, 2nd Floor

To recognize bar associations, other legal entities and individuals for significant contributions to the profession and the organized bar, the following awards will be presented during the luncheon:

2008 ABA E. Smythe Gambrell Professionalism Awards

2008 ABA Harrison Tweed Awards

2008 ABA Partnership Awards

2008 NCBF Award for Bar Foundation Excellence in Public Service Programming

2008 NABE Bolton Award for Professional Excellence

1:30 p.m. - 2:00 p.m.

NCBP Sponsor Appreciation and Networking Break

Central Park West, 2nd Floor

Satisfy that sweet tooth and take some time to visit with our generous sponsors over dessert. As their contributions help reduce your meeting costs, their services may also save you time and

money in your practice and for your bar association. This is an investment you'll want to make. All luncheon guests are invited to participate.

2:05 p.m. – 3:30 p.m.

30 Ideas in 60 Minutes

Empire Ballroom East, 2nd Floor

This interactive, fast-paced program will equip you with ideas and get you thinking outside the box. Everyone participates, so bring your best ideas on what works for your foundation – all topics welcome. From envelopes to elevator speeches, board tips to branding, you are sure to leave this program with at least one great idea!

PRODUCERS

Christine Hayes Hickey, Indianapolis, IN, Immediate Past President, Indianapolis Bar Foundation, and NCBF Treasurer

Karen Ruan, Santa Ana, CA, Executive Director, Orange County Bar Foundation

David B. Sosin, Palos Heights, IL, President, Illinois Bar Foundation

6:00p.m. – 8:00 p.m.

NCBP/NABE/NCBF Joint Reception

New York City Bar Association, 42 W. 44th Street, (212) 382-6600

Built in 1896, the House of the Association is listed in the National Register of Historical Sites and recalls the grandeur of an earlier era. A five-minute taxi-ride from the Sheraton or a twenty-minute stroll (0.9 miles) down scenic Avenue of the Americas (aka Sixth Avenue), the reception will feature cocktails, light hors d'oeuvres and another opportunity for you to network with bar leaders from near and far. Make this your first stop before heading on to dinner, the theatre, or other evening entertainment. Appropriate dress ranges from business to business casual, depending upon your plans for the evening. A ticket is required to attend this event (\$100 at the NABE/NCBP/NCBF registration desk).

Sponsored by LexisNexis/Martindale-Hubbell

SATURDAY, AUGUST 9, 2008

7:30 a.m. – 12:00 p.m.

NABE/NCBP/NCBF Joint Registration

Metropolitan Ballroom Foyer, 2nd Floor

All Saturday functions for NCBF will take place in Empire Ballroom West, 2nd Floor.

8:00 a.m. – 9:00 a.m.

NCBF Breakfast and Membership Meeting

9:00 a.m. – 11:30 a.m.

NCBF Plenary Session

9:00 a.m. – 9:20 a.m.

NCBF Award Presentation

The 2008 winner of the NCBF Award for Bar Foundation Excellence in Public Service Programming will present information about the program and its impact on the community.

9:20 a.m. – 9:50 a.m.

NCBF/ALPS Foundation Services Survey Highlights

SPEAKER

Kim McKelvey, Missoula, MT, Director, ALPS Foundation Services

9:50 a.m. – 10:00 a.m.

Break

10:00 a.m. – 11:30 a.m.

What Grantmakers Want and How To Give It To Them

Are you aware of the trends in grantmaking that impact your ability to raise financial support? Jane Geever is, and she is prepared to share her wealth of knowledge during this 90-minute presentation. Learn about: the process of approaching grantmakers, their due diligence and current trends. Best of all, this information comes from the grantmakers themselves via interviews with Ms. Geever. She is the author of the Foundation Center's Guide to Proposal Writing and the founder of her consulting firm (www.jcgeever.com).

SPEAKER

Jane C. Geever, New York, NY, Founder, J.C. Geever, Inc.

11:30 a.m.

Adjourn

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*Deceased

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William R. Van Aken, Cleveland, OH

*Deceased

NCBF AWARD FOR BAR FOUNDATION EXCELLENCE RECIPIENTS

1999 Kansas City Bar Foundation
2000 Arizona Bar Foundation
2001 Orange County Bar Foundation
2002 New Jersey State Bar Foundation
2003 Ohio State Bar Foundation
2004 South Carolina Bar Foundation
2005 Ohio State Bar Foundation
2006 Allegheny County Bar Foundation
2007 Cincinnati Bar Foundation

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SAVE THE DATE

2009 Midyear Boston, Massachusetts

NABE
February 10-12, 2009

NCBP
February 12-14, 2009

NCBF
February 12-14, 2009

2009 Annual Chicago, Illinois

NABE
July 28-30, 2009

NCBP
July 30-August 1, 2009

NCBF
July 30-August 1, 2009

2010 Midyear Orlando, FL

NABE
February 2-4, 2010

NCBP
February 4-6, 2010

NCBF
February 4-6, 2010

2010 Annual San Francisco, CA

NABE
August 3-7, 2010

NCBP
August 5-7, 2010

NCBF
August 5-7, 2010

2011 Midyear Atlanta, GA

NABE
February 8-10, 2011

NCBP
February 10-12, 2011

NCBF
February 10-12, 2011

**2011 Annual
Toronto, Ontario, Canada**

NABE
August 2-4, 2011

NCBP
August 4-6, 2011

NCBF
August 4-6, 2011